

6th May 2019

L Willcox
132a Warren Crescent
Hillmorton
Christchurch 8025

Dear Lemuel

Congratulations on successfully completing the **Residential Property Lending Strand** course, part of the New Zealand Certificate in Financial Services (Level 5):

Your passing of the following unit standards have been recorded with the New Zealand Qualifications Authority:

- 28383: Demonstrate understanding of regulatory and organisational requirements and residential property lending concepts
- 28384: Understand residential property lending products and the needs they meet
- 28385: Understand the residential property market and the impact on residential property lending
- 28386: Develop financial solutions to meet the needs of residential property borrowers and apply a loan application process

To meet the requirements for the New Zealand Certificate in Financial Services*, you now need only complete one more course, Core Strand. Core Strand can be studied online, or through a two-day classroom course, and is assessed via 3 assignments.

Strategi Institute offers the full range of courses required to complete the National Certificate in Financial Services (Financial Advice) (Level 5) and the New Zealand Certificate in Financial Services (Level 5).

In addition Strategi Institute provides continuing professional development training for the financial services industry via its online learning platform Radar.

We are also able to offer, through Strategi Limited, a number of business support services to the financial services industry such as best practice compliance packages, website development and portfolio construction.

Please contact us if you would like information on any of the other courses or services we can provide to support you in your business.

If you have any feedback or other suggestions for improvement that you have not already communicated to us or if you have any questions or queries relating to your recent course at Strategi Institute, please contact us by email info@strategi.ac.nz or by phone 09 414 1304.

Thank you for choosing Strategi Institute as your course provider. We trust you found the course beneficial and enjoyed your time studying with us.

We look forward to helping you again in the future.

Kind regards,



Elize Pretorius Btech Ed, Post School
Manager, Strategi Institute

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