



Certificate of Insurance

CLASS OF BUSINESS: Professional Indemnity

POLICY NUMBER: NZ00009595-001-PI

INSURED: Easystreet Mortgages Limited

BUSINESS: Financial Adviser Services including Financial Advice, Investment and Estate Planning Services and Discretionary Investment Management Services as defined in the Financial Markets Conduct Act 2013 and any amendment thereto, and including insurance broking (fire & general insurance broking, life insurance broking), mortgage broking, trustee services, tax advice, Kiwisaver consulting services, consulting or advice in sale of any financial products and member services, aggregated purchasing, audit and compliance services as a financial advice provider.

INSURANCE PERIOD: From 4:00 pm on the 30/06/2023 to 4:00pm 30/06/2024 New Zealand local time

INDEMNITY LIMIT: \$2,000,000 any one **claim** and
\$6,000,000 in the aggregate during the **insurance period**

DEDUCTIBLE: \$20,000 exclusive of **defence costs** by the **insured** for each **claim**

RETROACTIVE DATE: Unlimited excluding known **claims** and circumstances

INSURER: DUAL New Zealand Limited and on behalf of certain underwriters at Lloyd's

SIGNATURE:

A handwritten signature in black ink, appearing to be 'DUAL'.

Signed on behalf of certain underwriters at Lloyd's
DUAL New Zealand Limited is an agent underwriting on behalf of certain underwriters at Lloyd's.
For detail in relation to Lloyd's Ratings, please visit www.lloyds.com for more information.

DUAL New Zealand Limited
enquiries@dualnewzealand.co.nz
www.dualnewzealand.co.nz
Part of the DUAL International Group