

6 November 2022

B Magellan
4/1036 Colombo Street
St Albans
Christchurch 8014



Dear Brian,

Congratulations on successfully completing the **Life, Disability and Health Insurance Strand** course and completing the following unit standards, part of the New Zealand Certificate in Financial Services (Level 5) V2:

- 31865: Demonstrate and apply knowledge of the life, disability, and health insurance services environment and concepts
- 31866: Gather and analyse information to determine client life, disability and health insurance needs.
- 31867: Apply knowledge of life, disability and health insurance products and services to meet client needs.
- 31868: Demonstrate and apply knowledge of administrative processes to provide life, disability and health insurance services.
- 31869: Provide advice in a life, disability and health insurance context using the Six Step Process

Your results have been recorded with the New Zealand Qualifications Authority.

Thank you for choosing Strategi Institute as your course provider. We trust you found the course beneficial and enjoyed your time studying with us.

Strategi Institute offers the full range of courses required to complete the New Zealand Certificate in Financial Services (Level 5).

In addition Strategi Institute provides continuing professional development training for the financial services industry via its online learning platform Radar.


We are also able to offer, through Strategi Limited, a number of business support services to the financial services industry such as best practice compliance packages, website development and portfolio construction.

Please contact us if you would like information on any of the other courses or services we can provide to support you in your business.

If you have any feedback or other suggestions for improvement that you have not already communicated to us or if you have any questions or queries relating to your recent course at Strategi Institute, please contact us by email info@strategi.ac.nz or by phone 09 414 1300.

We look forward to helping you again in the future.

Kind regards,

A handwritten signature in black ink, appearing to read 'Daniel Relf', with a long horizontal flourish extending to the right.

Daniel Relf BBU, BA
Chief Executive Officer

DISCLAIMER: While every care has been taken to supply accurate information, errors and omissions may occur. Accordingly, Strategi Institute Limited accepts no responsibility for any loss caused as a result of reliance on the information supplied.