

27 August 2019

G Veale
GV Mortgages and Insurance Ltd
13 Meadowville Avenue
Christchurch 8024

Dear Gareth

Congratulations on successfully completing the **Core Strand** course, part of the New Zealand Certificate in Financial Services (Level 5):

Your passing of the following unit standards have been recorded with the New Zealand Qualifications Authority:

- 28363: Demonstrate understanding of financial services best practice, professionalism, and recognised advice process
- 28364: Demonstrate understanding and application of the regulatory environment for financial services
- 28365: Demonstrate understanding of and apply research and analysis processes to develop fit for purpose financial solutions
- 28366: Demonstrate understanding of financial markets and how factors in the economic environment impact on market participants

Strategi Institute offers the full range of courses required to complete the National Certificate in Financial Services (Financial Advice) (Level 5) and the New Zealand Certificate in Financial Services (Level 5).

In addition Strategi Institute provides continuing professional development training for the financial services industry via its online learning platform Radar.

We are also able to offer, through Strategi Limited, a number of business support services to the financial services industry such as best practice compliance packages, website development and portfolio construction.

Please contact us if you would like information on any of the other courses or services we can provide to support you in your business.

If you have any feedback or other suggestions for improvement that you have not already communicated to us or if you have any questions or queries relating to your recent course at Strategi Institute, please contact us by email info@strategi.ac.nz or by phone 09 414 1304.

Thank you for choosing Strategi Institute as your course provider. We trust you found the course beneficial and enjoyed your time studying with us.

We look forward to helping you again in the future.

Kind regards,



Elize Pretorius Btech Ed, Post School

Manager, Strategi Institute

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